



Information Trust Exchange Governing Association  
75 Water St.  
Williamstown MA 01267  
617-448-6600  
<http://www.infotrust.org>

May 15, 2020

Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento CA 94203-4470

Re: CT0258886  
Calif. Org. #: C3988420  
FEIN: 81-5393558

Dear Folks:

Enclosed please find our Form RRF-1 filing for the fiscal/calendar year 2019.

Enclosed please find check No. 141 for \$25.00 comprising our annual filing fee, reflecting gross annual revenue of \$61,255 in 2019.

Our IRS Form 990 was filed electronically on May 15, 2020 as required by IRS rules. A signed, physical copy of the return is enclosed herewith.

Please call me if there are any questions.

Best regards,

A handwritten signature in black ink, appearing to read "W. P. Densmore Jr.", with a stylized flourish at the end.

William P. Densmore Jr.  
Executive Director & Secretary

Telephone: 617-448-6600



MAIL TO:  
Registry of Charitable Trusts  
P.O. Box 903447  
Sacramento, CA 94203-4470

STREET ADDRESS:  
1300 I Street  
Sacramento, CA 95814  
(916) 210-6400

WEBSITE ADDRESS:  
www.oag.ca.gov/charities

## ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code

11 Cal. Code Regs. sections 301-306, 309, 311, and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

(For Registry Use Only)

### Information Trust Exchange Governing Association

Name of Organization

ITEGA

List all DBAs and names the organization uses or has used

75 Water St. | PO Box 367

Address (Number and Street)

Williamstown MA 01267

City or Town, State, and ZIP Code

413-458-8001

Telephone Number

wpdensmore@itega.org

E-mail Address

Check if:

☐ Change of address

☐ Amended report

State Charity Registration Number CT0258886

Corporation or Organization No. C3988420

Federal Employer ID No. 81-539-3558

### ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311, and 312)

Make Check Payable to Department of Justice

Gross Annual Revenue	Fee	Gross Annual Revenue	Fee	Gross Annual Revenue	Fee
Less than \$25,000	0	Between \$100,001 and \$250,000	\$50	Between \$1,000,001 and \$10 million	\$150
Between \$25,000 and \$100,000	\$25	Between \$250,001 and \$1 million	\$75	Between \$10,000,001 and \$50 million	\$225
				Greater than \$50 million	\$300

### PART A - ACTIVITIES

For your most recent full accounting period (beginning 01 / 01 / 2019 ending 12 / 31 / 2019 ) list:

Gross Annual Revenue \$ 61,255.00 Noncash Contributions \$ Total Assets \$ 7,912.00  
Program Expenses \$ 133,794.00 Total Expenses \$

### PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT

Note: All questions must be answered. If you answer "yes" to any of the questions below, you must attach a separate page providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1. During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof, either directly or with an entity in which any such officer, director or trustee had any financial interest?	✓	
2. During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?		✓
3. During this reporting period, were any organization funds used to pay any penalty, fine or judgment?		✓
4. During this reporting period, were the services of a commercial fundraiser, fundraising counsel for charitable purposes, or commercial coventurer used?		✓
5. During this reporting period, did the organization receive any governmental funding?		✓
6. During this reporting period, did the organization hold a raffle for charitable purposes?		✓
7. Does the organization conduct a vehicle donation program?		✓
8. Did the organization conduct an independent audit and prepare audited financial statements in accordance with generally accepted accounting principles for this reporting period?		✓
9. At the end of this reporting period, did the organization hold restricted net assets, while reporting negative unrestricted net assets?		✓

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete, and I am authorized to sign.

*William P. Densmore Jr.*  
Signature of Authorized Agent

WILLIAM P DENSMORE JR  
Printed Name

EXEC. DIR | SECRETARY  
Title

05/15/2020  
Date

**ATTACHMENT #1**

INFORMATION TRUST EXCHANGE GOVERNING ASSOCIATION

CTo258886  
Calif. Org. #: C3988420  
FEIN: 81-5393558

**ATTACHMENT #1 to Form RRF-1 for fiscal/calendar year 2018**

Supplemental response to Part B, Question No. 1, officer contract:

During Fiscal Calendar 2018 the Information Trust Exchange Governing Association paid consulting fees totaling \$46,068 to William P. Densmore Jr. for services carrying out responsibilities as Executive Director, President, Secretary and Treasurer of the organization.

The amount of \$46,068 is reported on Line 11, Part II (CA 199) – Compensation of Officers, Directors, and Trustees.

Mr. Densmore provided services pursuant to a written Consulting Agreement (at the rate of \$75/hour) and a related Scope of Services which were provided to the Board of Directors and negotiated with and signed by board Chairman Jo Ellen Green Kaiser. The terms of the Agreement provided that Mr. Densmore was required to submit approximately monthly invoices detailing services provided and hours billed and that each invoice was required to be approved by the board chair before being paid.

**Line 11, Part II (CA 199) - Compensation of Officers, Directors, and Trustees**

		Name	Street Address	City	State	Zip Code	Title	Time Devoted	Compensation
									46,066
1		Bill Densmore					Executive Director	35	46,066
2		Scott Bradner					Director and Treasurer	0	
3		Jo Ellen Green Kaiser					Director (Chair)	0	
4		William E. Buzenberg					Director	0	
5		Linda K. Miller					Director	0	
6		John Taysom					Director	0	

Form **990**

(Rev. January 2020)

Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019****Open to Public  
Inspection****A For the 2019 calendar year, or tax year beginning , and ending****B** Check if applicable:☐ Address change☐ Name change☐ Initial return☐ Final return/terminated☐ Amended return☐ Application pending**C** Name of organization

Information Trust Exchange Governing Association

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

P.O. Box 367

Room/suite

City or town

State

ZIP code

Williamstown

MA

01267

Foreign country name

Foreign province/state/county

Foreign postal code

**D** Employer identification number

81-5393558

**E** Telephone number

(617) 448-6600

**G** Gross receipts \$

63,255

**F** Name and address of principal officer:

William P. Densmore 75 Water Street, Williamstown, MA 01267

**H(a)** Is this a group return for subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: [www.infotrust.org](http://www.infotrust.org)**H(c)** Group exemption number ▶**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: 2017**M** State of legal domicile: CA**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b>	Briefly describe the organization's mission or most significant activities:	Its general purpose is to pursue the charitable and public purposes of lessening the burdens of government and promoting the global public interest in the operational stability of the Internet	
	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	5
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	5
	<b>5</b>	Total number of individuals employed in calendar year 2019 (Part V, line 2a)	<b>5</b>	0
	<b>6</b>	Total number of volunteers (estimate if necessary)	<b>6</b>	5
	<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	0
<b>b</b>	Net unrelated business taxable income from Form 990-T, line 39	<b>7b</b>	0	
<b>Revenue</b>	<b>8</b>	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b>	Program service revenue (Part VIII, line 2g)	134,475	2,000
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0	60,945
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	108	310
	<b>12</b>	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	207	0
	<b>12</b>		134,790	63,255
<b>Expenses</b>	<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	0	0
	<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	95,053
	<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	<b>b</b>	Total fundraising expenses (Part IX, column (D), line 25) ▶	0	
	<b>17</b>	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	64,472	38,741
<b>Net Assets or Fund Balances</b>	<b>18</b>	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	64,472	133,794
	<b>19</b>	Revenue less expenses. Subtract line 18 from line 12	70,318	-70,539
	<b>20</b>	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	<b>21</b>	Total liabilities (Part X, line 26)	78,451	7,912
	<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20	0	0
	<b>22</b>		78,451	7,912

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer

WILLIAM P. DENSMORE JR / EXEC. DIR / SCTY

Date

5/15/20

Type or print name and title

**Paid Preparer Use Only**

Print/Type preparer's name

Billie Jo Sawyer

Preparer's signature

Date

5/15/2020

Check ☐ if self-employed

PTIN

P01071637

Firm's name ▶ Sawyer, LLC

Firm's EIN ▶ 27-1294850

Firm's address ▶ 1310 MASS MoCA Way, North Adams, MA 01247

Phone no. (413) 664-6777

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2019)

HTA